# Schedule 69

# MEXICAN-AMERICAN COMMISSION

**JULY 15, 1988** 

Nebraska Records Management Division 3242 Salt Creek Circle Lincoln, NE 68504 (402) 471-2559

# REQUEST FOR APPROVAL OF SCHEDULE NUMBER **RECORDS RETENTION & DISPOSITION SCHEDULE** 69 AGENCY, BOARD OR COMMISSION MEXICAN AMERICAN COMMISSION DIVISION, BUREAU OR OTHER UNIT TO: STATE RECORDS ADMINISTRATOR STATE OF NEBRASKA Supersedes Edition of February 23, 1977 PART I - AGENCY STATEMENT In accordance with Section 84-1212.01, R.R.S. 1943, approval of the attached records retention and disposition schedule by the State Records Administrator is hereby requested. Retention periods and dispositions have been recommended by this agency after a careful evaluation of all factors listed in Section 84-1212.01, R.R.S. 1943. SIGNATURE TITLE JUNE 28, 1988 PART II - ARCHIVAL APPROVAL The attached schedule has been analyzed, all archival and historical material has been properly identified, no disposition except by transfer to the State Archives has been recommended for such material, and this schedule is approved as submitted. Asst. andrea I. Pan 716188 STATE ARCHIVIST PART III - APPROVAL BY STATE RECORDS ADMINISTRATOR The attached schedule has been reviewed in accordance with Section 84-1212.01, R.R.S. 1943, and is approved as submitted.

SIGNATURE

# INSTRUCTIONS FOR USING THIS SCHEDULE

Records retention and disposition schedules are designed to serve as your records management guideline for storing and disposing of agency records, *regardless of the media on which they reside*, including paper, microfilm, diskettes, optical disks, CDs, DVDs, servers, computer hard drives, etc. This schedule was written specifically for records unique to your office and the State Agencies General Records Schedule #124 contains those records common to most state government agencies. This retention schedule, which is approved by the State Records Administrator, provides your only ongoing authority to dispose of records. Listed below are some basic procedures to follow when applying your schedule.

### DISPOSING OF RECORDS

- 1. Check your schedules to see what the retention period is. Note: Your agency's unique schedule will take precedence over State Agencies General Records Schedule #124 for any items which have differences in retention requirements.
- 2. Dispose of records that have met their retention periods. Unless there is pending or on going, legal action, records request, or audit.
- 3. For records requiring a review of, or transfer to the NE State Historical Society (State Archives), your agency is required to contact the State Archives to negotiate the transfer. Additionally, once the records are accessioned into their collection, they become the property of the State Archives (Neb. Rev. Stat. §82-105). The State Archives may remove selected records in accordance with standard archival practices to ensure efficient access, organization and enduring historical value (Neb. Rev. Stat. §82-107). Please contact their office by calling (402) 471-4783.
- 4. Complete a Records Disposition Report for the records you dispose. The Records Disposition Report form is located on the Secretary of State Records Management website. <a href="https://appengine.egov.com/apps/ne/sos\_records\_disposition\_report">https://appengine.egov.com/apps/ne/sos\_records\_disposition\_report</a>. This report establishes that the destruction was performed in your normal course of business.

# **NON-SCHEDULED RECORDS**

Contact a Records Management Specialist in Records Management to see whether the records will fit under an item already on the schedule. If they do not, they must be retained until they are added to the next revision of your schedule.

### SCHEDULE UPDATE

It is the responsibility of each agency to periodically update their schedule. A Records Management Specialist in Records Management can assist you with the schedule update, which may involve adding new records series and making revisions to existing items. Keeping your schedule current will ensure you have the ongoing authority to discard records when their useful life has ended.

# **QUESTIONS**

If you have any questions about these procedures, please contact your agency Records Officer or the Records Management Specialist in Records Management. They will help you with any questions the schedule may present, including: transferring records to the State Records Center or microfilming records, scanning records, etc.

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# **SCHEDULE 69 - MEXICAN-AMERICAN COMMISSION**

# 69-1 CASE FILES AND SEMI-LEGAL DOCUMENTS

Includes letters of complaints, letters requesting assistance, correspondence with federal and local government agencies, copies of legal documents such as birth, marriage and graduation certificates, amnesty and immigration records, passports, etc.

Transfer to the State Records Center 1 year after last activity; dispose of 5 years after last activity.

# 69-2 GENERAL CORRESPONDENCE

Correspondence arranged in chronological order. **See Schedule No. 124-1-146** 

# 69-3 GRANT FILES

May include grant proposals, grant agreements, and payment documents.

Transfer to the State Records Center after project is complete; dispose of 5 years after project is complete provided audit has been completed.

## 69-4 QUARTERLY COMMISSION MEETING FILES

Files may include transcripts, exhibits, notices of meeting, and commission reports on the meeting. Reports are circulated through the Publications Clearinghouse.

MEETING TRANSCRIPTS: Transfer to State Archives after 10 years; retain

permanently.

ALL OTHER RECORDS: Dispose of when no longer of reference value.