Updated Disposition Report instructions and address 11/2022 No changes were made to records retention

Schedule 31-10

AGRICULTURE DEPARTMENT POULTRY & EGG

JULY 13, 1990

Nebraska Records Management Division 3242 Salt Creek Circle Lincoln, NE 68504 (402) 471-2559

REQUEST FOR APPROVAL OF RECORDS RETENTION AND DISPOSITION SCHEDULE	SCHEDULE NUMBER 31-10	
	AGENCY, BOARD OR COMMISSION	
	DEPARTMENT OF AGRICULTURE	
	DIVISION, BUREAU OR OTHER UNIT	
TO: STATE RECORDS ADMINISTRATOR	Poultry and Egg	
STATE OF NEBRASKA	Supersedes Schedule 31-14, Edition of March 2, 1984	

PART I - AGENCY STATEMENT

S	harn Ka	rhm		
Re	cords Off	icer	DATE	7-10-90
II - ARCHIV	VAL APPROVAL			

SIGNATURE * ancheg I- Cal Asst. 7/11/90 STATE ARCHIVIST 7/11/90			 	······································
	SIGNATURE	andreg I. Paul	M 20 / 1	110

PART III -- APPROVAL BY STATE RECORDS ADMINISTRATOR

	The attached schedule has been reviewed in accordance with Section 84-1212.01, R.R.S. 1943, and is approved as submitted.
SIGNATURE	Malph Engled ADMINISTRATOR 7-13-90

INSTRUCTIONS FOR USING THIS SCHEDULE

Records retention and disposition schedules are designed to serve as your records management guideline for storing and disposing of agency records, *regardless of the media on which they reside*, including paper, microfilm, diskettes, optical disks, CDs, DVDs, servers, computer hard drives, etc. This schedule was written specifically for records unique to your office and the State Agencies General Records Schedule #124 contains those records common to most state government agencies. This retention schedule, which is approved by the State Records Administrator, provides your only ongoing authority to dispose of records. Listed below are some basic procedures to follow when applying your schedule.

DISPOSING OF RECORDS

- 1. Check your schedules to see what the retention period is. Note: Your agency's unique schedule will take precedence over State Agencies General Records Schedule #124 for any items which have differences in retention requirements.
- 2. Dispose of records that have met their retention periods. Unless there is pending or on going, legal action, records request, or audit.
- 3. For records requiring a review of, or transfer to the NE State Historical Society (State Archives), your agency is required to contact the State Archives to negotiate the transfer. Additionally, once the records are accessioned into their collection, they become the property of the State Archives (Neb. Rev. Stat. §82-105). The State Archives may remove selected records in accordance with standard archival practices to ensure efficient access, organization and enduring historical value (Neb. Rev. Stat. §82-107). Please contact their office by calling (402) 471-4783.
- 4. Complete a Records Disposition Report for the records you dispose. The Records Disposition Report form is located on the Secretary of State Records Management website. <u>https://appengine.egov.com/apps/ne/sos_records_disposition_report</u>. This report establishes that the destruction was performed in your normal course of business.

NON-SCHEDULED RECORDS

Contact a Records Management Specialist in Records Management to see whether the records will fit under an item already on the schedule. If they do not, they must be retained until they are added to the next revision of your schedule.

SCHEDULE UPDATE

It is the responsibility of each agency to periodically update their schedule. A Records Management Specialist in Records Management can assist you with the schedule update, which may involve adding new records series and making revisions to existing items. Keeping your schedule current will ensure you have the ongoing authority to discard records when their useful life has ended.

QUESTIONS

If you have any questions about these procedures, please contact your agency Records Officer or the Records Management Specialist in Records Management. They will help you with any questions the schedule may present, including: transferring records to the State Records Center or microfilming records, scanning records, etc.

Records Management Division 3242 Salt Creek Circle Lincoln, NE 68504 402-471-2559

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SCHEDULE 31-10- AGRICULTURE DEPARTMENT-POULTRY & EGG

31-10-1 NEWS FOR NEBRASKA POULTRY PRODUCERS

Annual report is published of promotion, education, research and market development activities.

Transfer 4 copies to Library Commission, Publications Clearinghouse. Dispose of remaining copies at the discretion of the agency head.

31-10-2 SCHOLARSHIP APPLICATIONS AND RELATED RECORDS

Includes application forms, letters of recommendation, transcripts and correspondence. NOTE: All information except the name of the scholarship recipient and the names of auxiliaries is confidential (see Section 84-712.05, R.R.S. 1943).

NONRECIPIENTS: Dispose of 1 year after scholarship is awarded.

RECIPIENTS: Transfer to State Archives 1 year after scholarship is terminated; retain permanently.

31-10-3 POULTRY RESEARCH REPORTS

Includes reports of poultry research projects carried on by the University of Nebraska and by other agencies.

ORIGINAL RECORD: Retain permanently; OR, microfilm and destroy originals. SECURITY MICROFILM: Transfer to State Archives; retain permanently. MICROFILM WORK COPY: Retain permanently.

31-10-4 POULTRY RESEARCH PROJECT AGREEMENTS

Agreements with the University of Nebraska and with other parties to perform poultry research projects.

Dispose of 5 years after satisfaction of agreement terms, provided audit has been completed.¹

31-10-5 COOPERATIVE FUNDING PROJECT REPORTS

Includes reports of projects conducted through cooperative funding programs with the American Egg Board.

ORIGINAL RECORD: Retain permanently; OR, microfilm and destroy originals. SECURITY MICROFILM: Transfer to State Archives; retain permanently. MICROFILM WORK COPY: Retain permanently.

31-10-6 COOPERATIVE FUNDING AGREEMENTS

Agreements for matching cooperative funds to be used for promotion in the state. Dispose of 5 years after satisfaction of agreement terms, provided audit has been completed.¹

31-10-7 POULTRY CHECK-OFF FORMS

Record of eggs or turkeys (hens or toms) purchased and tax due in accordance with the Nebraska Poultry and Egg Resources Act.

Dispose of after 5 years provided audit has been completed.¹

31-10-8 POULTRY CHECK-OFF LEDGERS AND DEPOSIT BOOKS

Listings by firm of fees received in accordance with the Nebraska Poultry and Egg Resources Act. Deposit books contain information on the daily deposits made. **Dispose of after 5 years provided audit has been completed.**¹

31-10-9 FISCAL REPORTS

Monthly accounting reports showing budgeted and actual revenue, expenditures and cash balances.

Dispose of after 5 complete fiscal years provided audit has been completed.¹

31-10-10 CHECKOFF COMPLIANCE REVIEW REPORTS AND REVIEW WORKPAPERS

Reports provide information on the results of checkoff reviews. Workpapers are prepared in the field and substantiate information provided in reports.

Dispose of after 3 years provided audit has been completed.¹

31-10-11 NAS REPORTS

Includes General Ledger, Budget Status, Program Summary, Fund Summary, etc. **PRINTOUT: Dispose of after audit has been completed.**¹

SECURITY MICROFICHE: Transfer to security storage; dispose of according to Schedule #124.

MICROFICHE WORK COPY: Dispose of after 10 years.

31-10-12 NEIS REPORTS

Includes Calculated Payroll Detail, Position Staffing, Intrastate Payroll Transaction Documents, etc.

PRINTOUT: Dispose of after audit has been completed.¹

SECURITY MICROFICHE: Transfer to security storage; dispose of according to Schedule #124.

MICROFICHE WORK COPY: Dispose of after 10 years.

NOTE

^{1.} These records may be disposed of after the required retention period, provided the audit has been completed with the audit report released and all related audit comments resolved. Check with the organization that performed the audit, and, if applicable, the Federal cognizant agency if there is a question whether resolution is complete.