## Schedule 150-0

# HEALTH AND HUMAN SERVICES SYSTEM

## DIRECTORS' OFFICE

September 1, 2006

Nebraska Records Management Division 3242 Salt Creek Circle Lincoln, NE 68504 (402) 471-2559

## REQUEST FOR APPROVAL OF RECORDS RETENTION AND DISPOSITION SCHEDULE

SCHEDULE

150-0

AGENCY, BOARD OR COMMISSION

Health and Human Services System

DIVISION, BUREAU OR OTHER UNIT

TO: STATE RECORDS ADMINISTRATOR STATE OF NEBRASKA

Directors' Office
Supersedes 35-3-1; 35-3-7 edition of
March 26, 1992

#### **PART I -- AGENCY STATEMENT**

retention and requested. Re	disposition schedule by the tention periods and disp	ne State Recor ositions have b	approval of the attached records ds Administrator is hereby seen recommended by this agency a 84-1212.01, R.R.S. 1943.
SIGNATURE	Chish The		
TITLE	<i>y</i>		8/24/06
			/ /

#### **PART II - ARCHIVAL APPROVAL**

SIGNATURE DATE
STATE ARCHIVES $8/31/06$

#### PART III -- APPROVAL BY STATE RECORDS ADMINISTRATOR

	ed schedule has been reviewed in accordance with Section 84-1212.01, 3, and is approved as submitted.	
SIGNATURE	Mm D. LOLO STATE RECORDS ADMINISTRATOR SUPE 1, 2006	
RMA 01005D		

#### INSTRUCTIONS FOR USING THIS SCHEDULE

Records retention and disposition schedules are designed to serve as your records management guideline for storing and disposing of agency records, *regardless of the media on which they reside*, including paper, microfilm, diskettes, optical disks, CDs, DVDs, servers, computer hard drives, etc. This schedule was written specifically for records unique to your office and the State Agencies General Records Schedule #124 contains those records common to most state government agencies. This retention schedule, which is approved by the State Records Administrator, provides your only ongoing authority to dispose of records. Listed below are some basic procedures to follow when applying your schedule.

#### DISPOSING OF RECORDS

- 1. Check your schedules to see what the retention period is. Note: Your agency's unique schedule will take precedence over State Agencies General Records Schedule #124 for any items which have differences in retention requirements.
- 2. Dispose of records that have met their retention periods. Unless there is pending or on going, legal action, records request, or audit.
- 3. For records requiring a review of, or transfer to the NE State Historical Society (State Archives), your agency is required to contact the State Archives to negotiate the transfer. Additionally, once the records are accessioned into their collection, they become the property of the State Archives (Neb. Rev. Stat. §82-105). The State Archives may remove selected records in accordance with standard archival practices to ensure efficient access, organization and enduring historical value (Neb. Rev. Stat. §82-107). Please contact their office by calling (402) 471-4783.
- 4. Complete a Records Disposition Report for the records you dispose. The Records Disposition Report form is located on the Secretary of State Records Management website. <a href="https://appengine.egov.com/apps/ne/sos\_records\_disposition\_report">https://appengine.egov.com/apps/ne/sos\_records\_disposition\_report</a>. This report establishes that the destruction was performed in your normal course of business.

#### **NON-SCHEDULED RECORDS**

Contact a Records Management Specialist in Records Management to see whether the records will fit under an item already on the schedule. If they do not, they must be retained until they are added to the next revision of your schedule.

#### SCHEDULE UPDATE

It is the responsibility of each agency to periodically update their schedule. A Records Management Specialist in Records Management can assist you with the schedule update, which may involve adding new records series and making revisions to existing items. Keeping your schedule current will ensure you have the ongoing authority to discard records when their useful life has ended.

#### **QUESTIONS**

If you have any questions about these procedures, please contact your agency Records Officer or the Records Management Specialist in Records Management. They will help you with any questions the schedule may present, including: transferring records to the State Records Center or microfilming records, scanning records, etc.

Records Management Division 3242 Salt Creek Circle Lincoln, NE 68504 402-471-2559

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## SCHEDULE 150-0 Health and Human Services System – Directors' Office

#### 150-0-1 AFFIDAVITS (Obsolete)

Statements that represent affirmations of truth, usually notarized.

Dispose of after 1 year or at the discretion of the agency director, whichever is later.

#### 150-0-2 GENERAL COMMUNICATION/CORRESPONDENCE

Official correspondence from the Governor's Office, State Senators, or Congressional Representatives.

Transfer to the State Archives after 2 years; retain permanently.

#### 150-0-3 LONG-TERM COMMUNICATION/CORRESPONDENCE

Correspondence between the Director's and various State and Federal agencies. May include documents from private citizens, local government agencies (cities, counties, chambers of commerce, etc.). May also include suspense letters, communication related to the mission of the agency, documents or major transactions, or long term ramifications to the operation of the agency.

Transfer to the State Archives after 8 years; retain permanently.

#### 150-0-4 MINUTES OF MEETINGS

Includes official minutes of all state boards, committees, and commissions.

ORIGINAL RECORD: Microfilm for security annually; transfer to the State Archives after no longer of reference value. This record may NOT be destroyed after microfilming.

ALL OTHER COPIES: Dispose of after no longer of reference value.

SECURITY MICROFILM: Transfer to the State Archives; retain permanently.

**MICROFILM WORK COPY: Retain permanently.**