

Schedule 170-7

UNIVERSITY OF NEBRASKA BOARD OF REGENTS

PURCHASING RECORDS

April 15, 2011

**Nebraska Records Management Division
3242 Salt Creek Circle
Lincoln, NE 68504
(402) 471-2559**

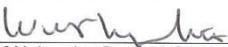
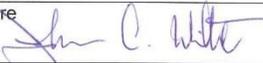
**REQUEST FOR APPROVAL
OF RECORDS RETENTION
AND DISPOSITION SCHEDULE**

SCHEDULE
170-7
AGENCY, BOARD OR COMMISSION UNIVERSITY OF NEBRASKA BOARD OF REGENTS
RECORDS SERIES PURCHASING RECORDS
Supersedes Schedule 170-7 Edition of May 13, 2009

**TO: STATE RECORDS ADMINISTRATOR
STATE OF NEBRASKA**

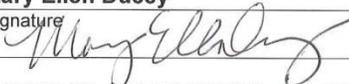
PART I – UNIVERSITY OF NEBRASKA STATEMENT:

In accordance with Section 84-1212.01, (Reissue 1999), approval of the attached records retention and disposition schedule by the State Records Administrator is hereby requested. Retention periods and dispositions have been recommended by this agency after a careful evaluation of all factors listed in Section 84-1212.01(2), R.R.S. 1943. The attached Records Retention and Disposition Schedule has been approved by the records officers of the University of Nebraska.

University of Nebraska Records Officer (Print Name) William F. Lynch III	
Signature 	DATE 4/15/11
University of Nebraska General Counsel's Office (Print Name) John C. Wiltse	
Signature 	DATE 7 April 2011

PART II – ARCHIVAL APPROVAL

The attached schedule has been analyzed, all archival and historical material has been properly identified, no disposition except by transfer to the University of Nebraska Archives has been recommended for such material, and this schedule is approved as submitted.

University of Nebraska Archives (Print Name) Mary Ellen Ducey	
Signature 	DATE 14 Apr. 2011

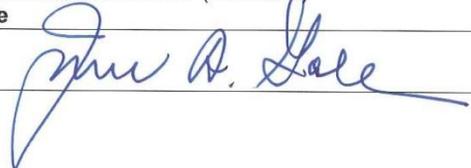
PART III – APPROVAL OF AUDITOR OF PUBLIC ACCOUNTS:

The attached schedule has been reviewed, all audit material has been properly identified, and this schedule is approved as submitted.

Signature 	DATE 4/12/11
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PART IV – APPROVAL OF STATE RECORDS ADMINISTRATOR:

The attached schedule has been reviewed in accordance with Section 84-1212.01, R.R.S. 1943, and is approved as submitted.

Nebraska State Records Administrator (Print Name) John A. Gale	
Signature 	DATE 4/15/11

INSTRUCTIONS FOR USING THIS SCHEDULE

Records retention and disposition schedules are designed to serve as your records management guideline for storing and disposing of agency records, **regardless of the media on which they reside**, including paper, microfilm, diskettes, optical disks, CDs, DVDs, servers, computer hard drives, etc. State Agencies General Records Schedule No. 124 contains those records common to most state government agencies. This schedule takes precedence over General Records Schedule 124.

This schedule provides ongoing authority to dispose of paper records that do not have a permanent retention period after electronic copies have been made in accordance with Neb. Rev. Stat. § 25-12,112 (Reissue 1995) and to dispose of paper or electronic records once the record's retention period has expired unless it is subject to a legal hold. The University of Nebraska assumes the responsibility to migrate these electronic records to a new system, software, and/or storage medium when the current system, software, and/or storage medium become obsolete, to ensure that this information remains accessible for the entire required retention period.

DISPOSING OF RECORDS

1. Check your schedules to see what the retention period is.
2. Dispose of records that have met their retention periods unless they are subject to a legal hold.
3. Complete a Records Disposition Report for the records you dispose. The Records Disposition Report form is located on the Secretary of State Records Management Website https://appengine.egov.com/apps/ne/sos_records_disposition_report. This report establishes that the destruction was performed in your normal course of business.

**Nebraska Secretary of State
Records Management Division
3242 Salt Creek Circle
Lincoln, NE 68504
SOS.RecordsManagement@nebraska.gov
402-471-2559**

QUESTIONS

If you have any questions about these procedures, please contact the Director of University Records.

SCHEDULE 170-7 – UNIVERSITY OF NEBRASKA – BOARD OF REGENTS – PURCHASING RECORDS

University of Nebraska Purchasing Records Retention and Disposition Schedule

Legend: CY=Calendar Year End: December 31; Y=Years; E=Expiration;

ELECTRONIC RECORDS - retention follows the same retention as retention of paper records.

PRESERVATION HOLD - no destruction of records may take place while there is a Preservation Hold in effect.

*Dispose after the required retention period provided the audit has been completed with the audit report released and all related audit comments resolved.

Code	Grouping	Category	Sub-Category	Record	Retention
170-7-1	Procurement	Purchasing	General Supply	Alcohol Reports	CY + 10Y
170-7-2	Procurement	Purchasing	Negotiations	Bid/Quote/Request for Proposal Files	3Y*
170-7-3	Procurement	Purchasing	Purchase Orders	Central Receiving/Shipping Documents	3Y*
170-7-4	Procurement	Purchasing	Regulatory	HIPPA Compliance Records	E + 6Y
170-7-5	Procurement	Purchasing	General Supply	Inventory Supply/Storage Records	3Y*
170-7-6	Procurement	Purchasing	E-Commerce	Procurement Card Audits/Compliance Reviews	3Y*
170-7-7	Procurement	Purchasing	E-Commerce	Procurement Card Electronic Data Feed from Bank Card Company	3Y*
170-7-8	Procurement	Purchasing	E-Commerce	Procurement Card Forms/Correspondence	E + 1Y
170-7-9	Procurement	Purchasing	Contracts	Purchase Contracts	E + 3Y*
170-7-10	Procurement	Purchasing	Purchase Orders	Purchase Orders	3Y*
170-7-11	Procurement	Purchasing	Purchase Orders	Purchase Requisitions	3Y*
170-7-12	Procurement	Purchasing	General Supply	Stock Transfer Orders	1Y*
170-7-13	Procurement	Purchasing	Vendors	Vendor Certificates of Insurance	E